



IAM/BOEING JOINT PROGRAMS



Money Management Educators

Dear Jan,

We would like to take a moment to thank you and your group for the outstanding job you have done and continue to do for our employees. Our records indicate you have done 110 seminars for our folks who have been laid off and 90 retirement seminars. This totals about 3,400 people who have attended your seminars. We have heard nothing but praise from our folks who have attended and comments about how much they wished someone had presented this information to them years ago. We really appreciate how you have worked with our folks who have been facing layoff. Being laid off can be very traumatic and the way you treat them helps them understand they do have some good options for dealing with their financial issues. We would like to thank you for being flexible enough to tailor your presentations to their needs, i.e. VIP, the Boeing plan and the many other plans you research and present information on. One of the indicators we rely on to tell us whether something is working is the response we get from the people who attend. The feedback we receive on your presentations is always great! Once again thanks to your entire team for the great work you are doing for our employees!

Sincerely,

Handwritten signature of Jim Bearden in black ink.

Jim Bearden
Co-Director
IAM/Boeing Joint Programs

Handwritten signature of Gary Jackson in black ink.

Gary Jackson
Executive Director
IAM/Boeing Joint Programs

Handwritten signature of Dick Watanabe in black ink.

Dick Watanabe
Co-Director
IAM/Boeing Joint Programs

Handwritten signature of Don Larson in black ink.

Don Larson
Executive Director
IAM/Boeing Joint Programs