

Money Management Educators 11400 SE 8th St. Suite 320 Bellevue, WA 98004

Dear MME:

Thank you for continuing to be a great resource for financial planning education for employees. I have had the benefit of your services at my prior employer and most recently at HaloSource.

I appreciate that you are completely independent of any investment institution and focus solely on education that supports individual planning for financial security. I have heard several different presentations and several different presenters and all have been great. Financial planning is a tough topic to make interesting, and the energy and stories that each of the individual speakers shared, made the presentations engaging. I also appreciate that there are a variety of topics and content available which allows me to provide education that meets a broad set of employee needs and interests. Most important, I always get very positive feedback from employees.

While I have advisors and presenters available through the company retirement plan broker or administrator, retirement plans are only one element of an employee's overall financial plan. The broad focus on overall financial planning and total financial security and well-being that MME brings is really important and a gift that I can give to my colleagues at no cost to the company.

Thank you again for sharing your time and knowledge.

Best Regards,

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Director Human Resources

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